| SEC Form 4 |  |
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
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| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL             |                       |  |  |  |  |  |  |  |  |
|--------------------------|-----------------------|--|--|--|--|--|--|--|--|
| OMB Number:              | OMB Number: 3235-0287 |  |  |  |  |  |  |  |  |
| Estimated average burden |                       |  |  |  |  |  |  |  |  |
| hours per response:      | 0.5                   |  |  |  |  |  |  |  |  |

| ours per response: | 0.5 |
|--------------------|-----|
|                    |     |
|                    |     |

| 1. Nume and Address of Reporting reison |         |          | 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>UNITIL CORP</u> [ UTL ] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |                                   |                          |  |  |
|---|---------|----------|---|---|-----------------------------------|--------------------------|--|--|
|   |         |          |   |   | Director                          | 10% Owner                |  |  |
|   |         | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year)<br>12/16/2003                |   | Officer (give title below)        | Other (specify<br>below) |  |  |
|   |         |          | 4. If Amendment, Date of Original Filed (Month/Day/Year)                      | 6. Individual or Joint/Group Filing (Check Applicable Line)             |                                   |                          |  |  |
| (Street)                                | NH      | 03842    |   | X   | Form filed by One Repor           | ting Person              |  |  |
|   |         |          |   |   | Form filed by More than<br>Person | One Reporting            |  |  |
| (City)                                  | (State) | (Zip)    |   |   |                                   |                          |  |  |

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |   | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and<br>5) |               |         | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|---------------------------------|--|---|------------------------------|---|---|---------------|---------|---|---|---|--|--|
|                                 |  |   | Code                         | v | Amount  | (A) or<br>(D) | Price   | Transaction(s)<br>(Instr. 3 and 4)  |   | (1150.4)  |  |  |
| Common Stock, no par value      | 12/16/2003                                 |   | J <sup>(1)</sup>             |   | 215   | A             | \$25.53 | 0   | D   |   |  |  |
| Common Stock, no par value      | 11/14/2003                                 |   | J <sup>(2)</sup>             |   | 53.342  | A             | \$25.34 | 0   | D   |   |  |  |
| Common Stock, no par value      | 08/15/2003                                 |   | <b>J</b> <sup>(2)</sup>      |   | 52.377  | A             | \$25.47 | 0   | D   |   |  |  |
| Common Stock, no par value      | 05/15/2003                                 |   | <b>J</b> <sup>(2)</sup>      |   | 53.994  | A             | \$24.36 | 4,186.86  | D   |   |  |  |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Transaction<br>Code (Instr.<br>8)<br>Securit<br>Acquir<br>(A) or<br>Dispos<br>of (D) |   |                         | Execution Date, Transact<br>if any Code (In |                     | of<br>Deriv<br>Secu<br>Acqu<br>(A) or<br>Dispo<br>of (D)<br>(Instr | of Expiration Date<br>Derivatives<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4 |  | 7. Title<br>Amour<br>Securi<br>Underl<br>Deriva<br>Securi<br>and 4) | nt of<br>ties<br>ying | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|--|---|-------------------------|---|---------------------|--|---|--|---|-----------------------|---|--|--|--|
|   |   |  |   | Code   | v | (A) (D) Date<br>Exercis |   | Date<br>Exercisable | Expiration<br>Date   | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |                       |   |  |  |  |

Explanation of Responses:

1. Shares were purchased on my behalf by Unitil Corporation and transferred into my name in connection with the stock portion of my annual Retainer Fee received as a Director of the Company. 2. Acquisition pursuant to reinvestment of dividends.

# <u>/s/ Ross B. George</u>

\*\* Signature of Reporting Person Date

12/17/2003

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.