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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act 1934**

**Date of Report (Date of earliest event reported): May 13, 2016**

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**UNITIL CORPORATION**

(Exact name of registrant as specified in its charter)

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**New Hampshire**  
(State or other jurisdiction  
of incorporation)

**1-8858**  
(Commission  
File Number)

**02-0381573**  
(IRS Employer  
Identification No.)

**6 Liberty Lane West, Hampton, New Hampshire**  
(Address of principal executive offices)

**03842-1720**  
(Zip Code)

**Registrant's telephone number, including area code: (603) 772-0775**

**N/A**  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure**

Unitil Corporation's (the "Company") Chairman, Chief Executive Officer and President, Robert G. Schoenberger, plans to make a presentation to the attendees of the American Gas Association's Financial Forum (the "Forum"), to be held in Naples, Florida on May 15 – 17, 2016. That presentation is attached as Exhibit 99.1 and will be available in the investor relations section of the Company's website ([www.unitil.com](http://www.unitil.com)).

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<u>Number</u>	<u>Exhibit</u>
99.1	Unitil Corporation's presentation to attendees at the American Gas Association Financial Forum.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

UNITIL CORPORATION

By: /s/ Mark H. Collin  
Mark H. Collin  
Senior Vice President, Chief Financial Officer and Treasurer

Date: May 13, 2016

**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Unitil Corporation's presentation to attendees at the American Gas Association Financial Forum.

# American Gas Association

Financial Forum – May 2016

*Robert G. Schoenberger*

*Chairman, Chief Executive Officer and President*

The header features a blue background with a white Unitil logo on the left. To the right of the logo, the words 'CHECKED' and 'APPROVED' are written in white on a dark blue background that resembles a document or folder. The main title 'Safe Harbor Provision' is centered in large, white, sans-serif font.

# Safe Harbor Provision

This presentation contains “forward-looking statements” made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements include statements regarding Unitil Corporation’s (“Unitil”) financial condition, results of operations, capital expenditures, business strategy, regulatory strategy, market opportunities, and other plans and objectives. In some cases, forward-looking statements can be identified by terminology such as “may,” “will,” “should,” “expects,” “plans,” “anticipates,” “believes,” “estimates,” “predicts,” “potential” or “continue”, the negative of such terms, or other comparable terminology.

These forward-looking statements are neither promises nor guarantees, but involve risks and uncertainties that could cause the actual results to differ materially from those set forth in the forward-looking statements. Those risks and uncertainties include: Unitil’s regulatory environment (including regulations relating to climate change, greenhouse gas emissions and other environmental matters); fluctuations in the supply of, demand for, and the prices of energy commodities and transmission capacity and Unitil’s ability to recover energy commodity costs in its rates; customers’ preferred energy sources; severe storms and Unitil’s ability to recover storm costs in its rates; general economic conditions; variations in weather; long-term global climate change; Unitil’s ability to retain its existing customers and attract new customers; Unitil’s energy brokering customers’ performance and energy used under multi-year energy brokering contracts; increased competition; integrity and security of operational and information systems; publicity and reputational risks; and other risks detailed in Unitil’s filings with the Securities and Exchange Commission, including those appearing under the caption “Risk Factors” in Unitil’s Annual Report on Form 10-K for the year ended December 31, 2015.

Readers should not place undue reliance on any forward looking statements, which speak only as of the date they are made. Unitil undertakes no obligation to update any forward-looking statements to reflect any change in Unitil’s expectations or in events, conditions, or circumstances on which any such statements may be based, or that may affect the likelihood that actual results will differ from those set forth in the forward-looking statements.

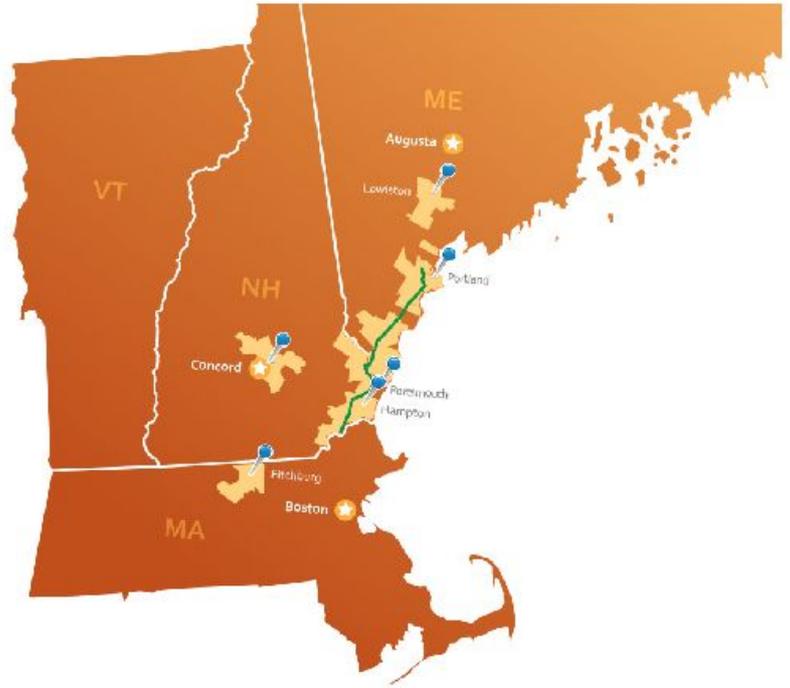


Our mission is to provide energy for life—safely, reliably, cost-effectively and responsibly—to a growing number of customers with a high-performing workforce

- Natural gas and electric utility operations in Maine, New Hampshire and Massachusetts

Saco, ME

- Serving approximately 182,000 gas and electric customers



**We estimate there is more than half a billion dollars of new construction in our service areas**



Portland, ME

**Unemployment is well below the national average in the states we serve**

U.S.	MA	NH	ME
5.0%	4.4%	2.6%	3.4%

### Portland, Maine

- Best Places to Live 2014 (Money Magazine)
- Largest US city north of Boston
- \$400 million in combined private/public investment in the last three years

### Portsmouth / Dover, New Hampshire

- New Hampshire's fastest growing area
- Top 100 Places to Live (CNN/Money Magazine)

# Accomplishments

- **Operations performance**

- 48% reduction in outages since 2010

- **Utility rate base growth**

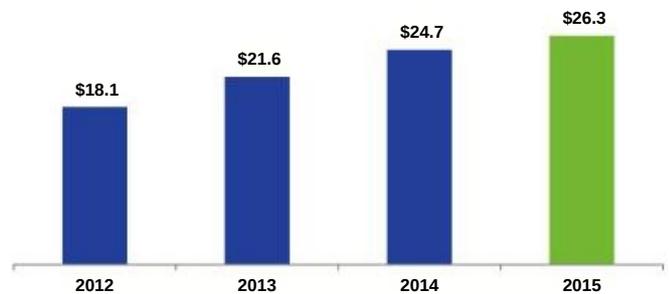
- 7% compound annual growth rate

- **Constructive regulation**

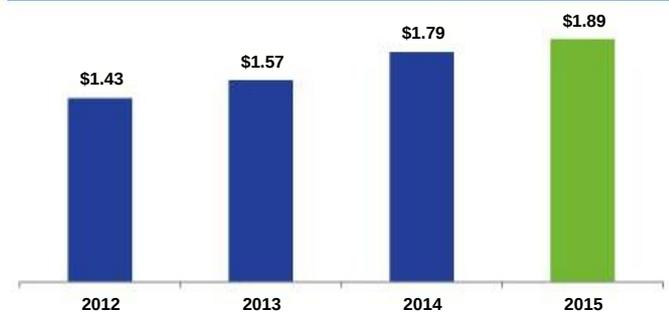
- Rate relief has provided ~55% increase to sales margin since 2010

## Net Income

(\$ in millions)

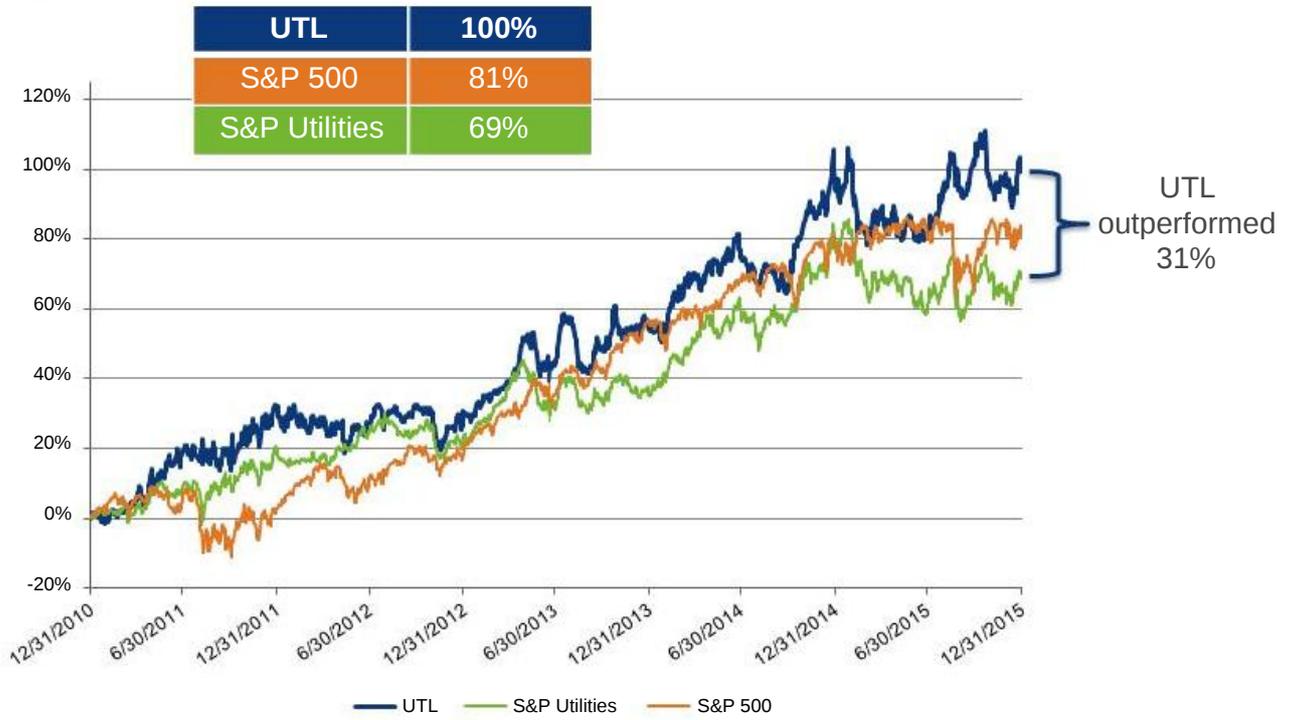


## Earnings Per Share



# Market Outperformance

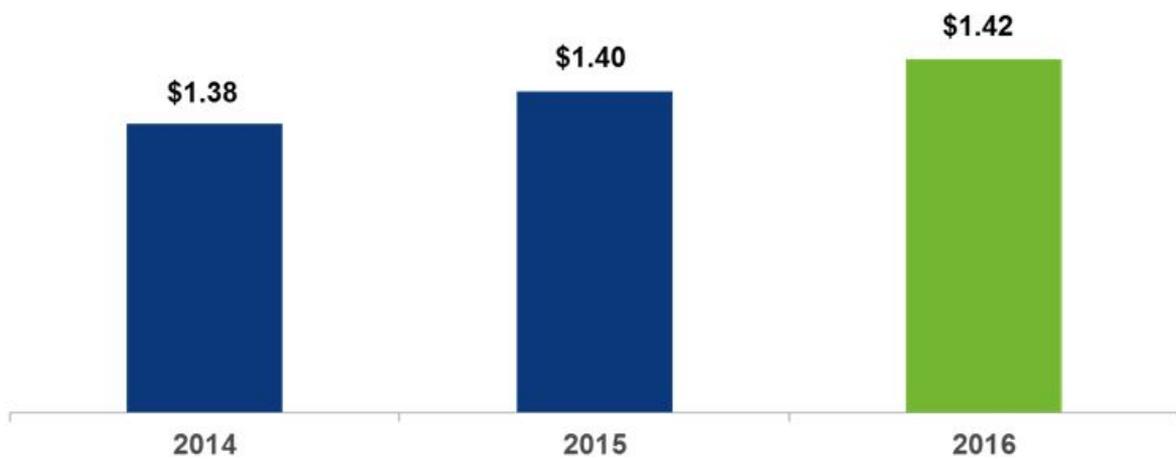
## 5-Year Total Return



# Dividend Increases

- Unitil has continuously paid quarterly dividends and has never reduced its dividend rate

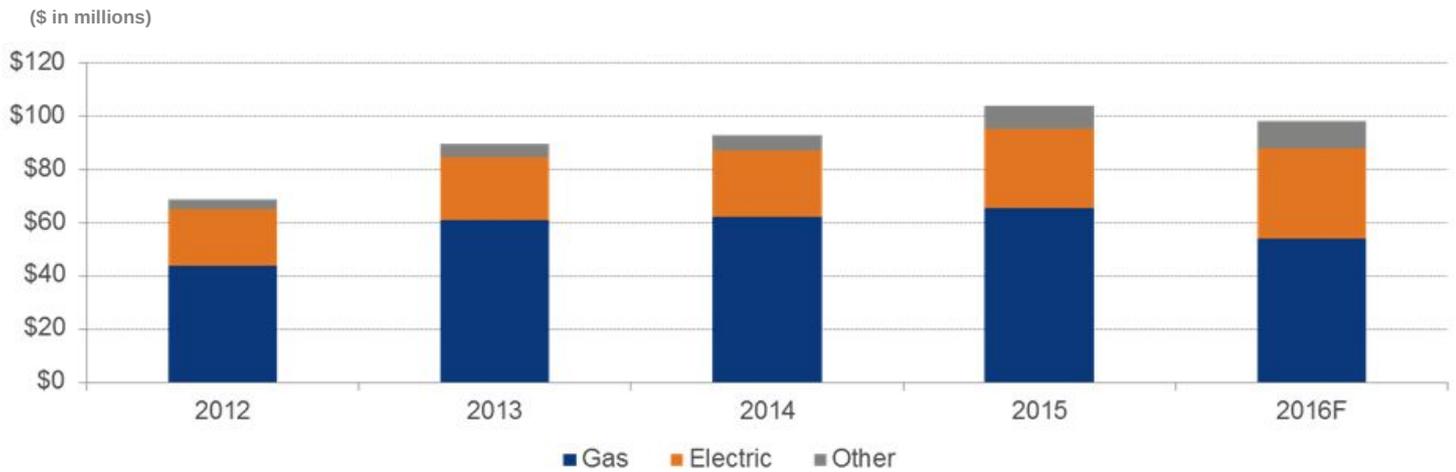
## Dividends Per Share



# Robust Capital Spending

- Capital spending annual growth rate of 15% since 2012
- Total capital budget of \$98 million in 2016

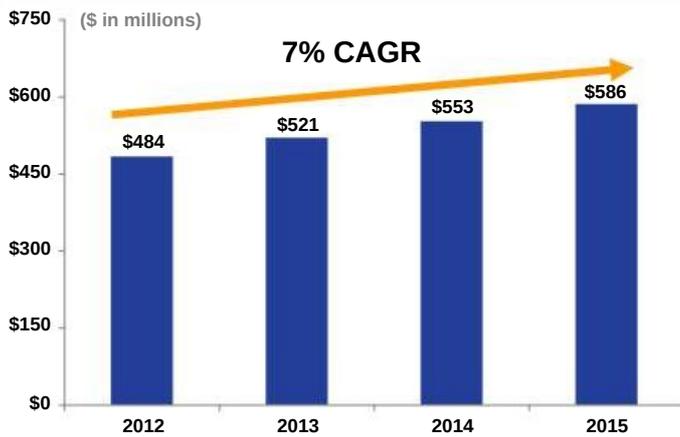
## Capital Spending



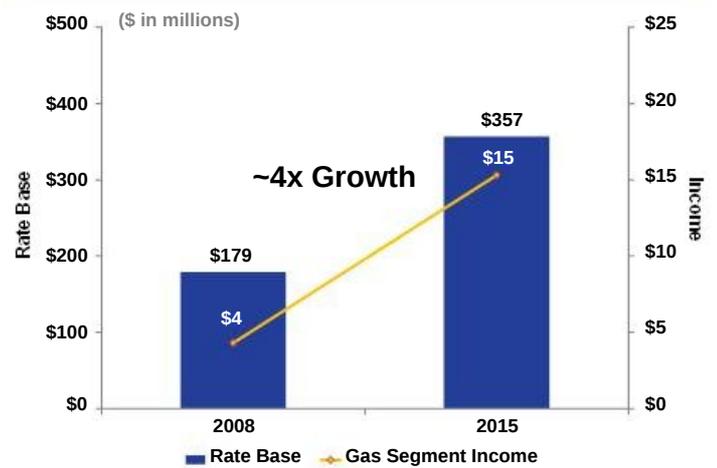
# Rate Base Growth

- Rate base growth driven by gas distribution expansion, infrastructure replacement, and electric reliability investments

### Gas & Electric Rate Base



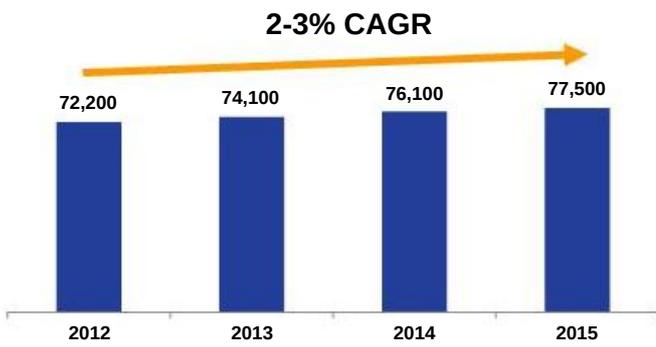
### Gas Rate Base & Income



# Gas Growth

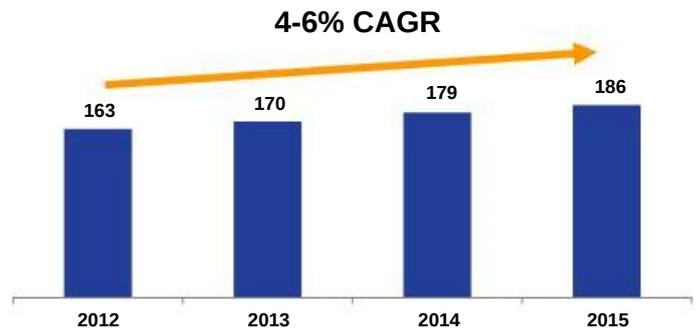
- Penetration rate less than 60% - room for growth

## Average Customer Count



## Historical Weather Normalized Sales\*

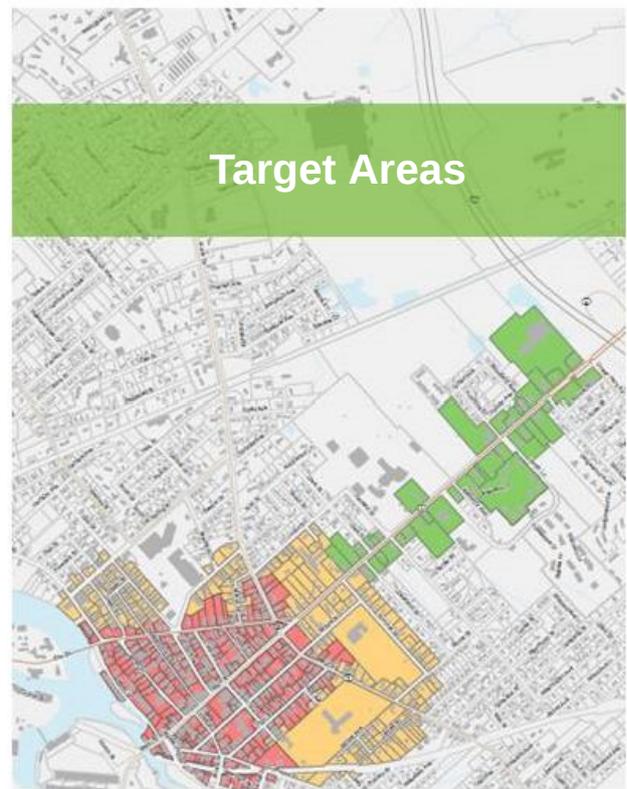
(therms, in millions)



\* Excludes decoupled sales

# New Gas Service Areas

- Targeted Area Buildout
  - Saco, ME pilot
  - Potential new market of 1,000 customers; \$1mm annual revenue
- Evaluating new opportunities in other cities and towns
- System expansion projects
  - Extending existing mains into adjacent areas attractive for years of growth





# Gas Infrastructure Replacement

- Currently 81% of gas infrastructure system has been replaced with modern plastic pipe or protected steel

New Hampshire	Maine	Massachusetts
~6 miles annually in 2016 and 2017	~50 miles scheduled 2016 - 2024	~3 miles scheduled annually
Project completion expected end of 2017	Project completion expected end of 2024	20 year project

# Electric Growth Investment

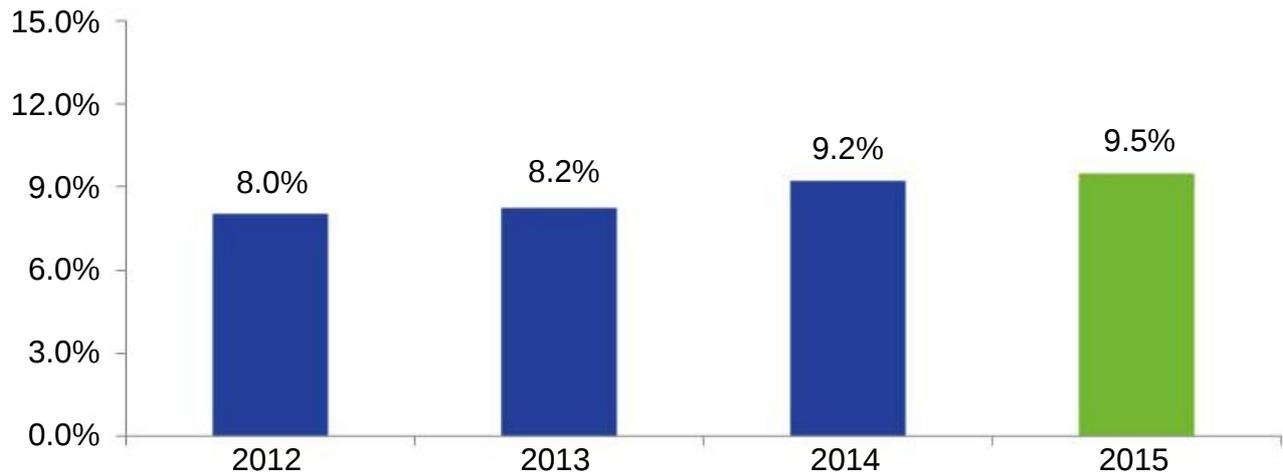
- Construction of two major electric substations to provide increased capacity and enhanced reliability
- Grid modernization – regulatory initiatives supporting new investment in distribution system



# Constructive Regulation

- Fitchburg Gas & Electric (Massachusetts) awarded \$3.7 million in rate relief effective May 1, 2016
- Until Energy (New Hampshire) filed \$6.3 million rate case in April 2016

## Return on Equity



Achieved ~\$65 million (~55% increase to sales margin) in rate relief since 2010

# Key Investment Highlights



- Regulated local distribution utility business model
- Diversified natural gas and electric sales
- Growing operations and customer base
  - Regulated rate base growth
  - Robust natural gas system expansion
  - Constructive rate plans and capital recovery mechanisms
- Dividend strength
- Experienced management team