FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | |
|---------------------|----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-028 | | | | | | | |
| Estimated average I | nurden | | | | | | | |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | | . , | | | | ' ' | | | | | | | | | | |
|--|---|--|--|-------------------------------|----------------------------------|--|--------|------|------------------------------------|--------|-------------------------|--|--|----------|------------|------------|---|---|---|--|--|
| 1. Name and Address of Reporting Person* SCHOENBERGER ROBERT G | | | | | | 2. Issuer Name and Ticker or Trading Symbol UNITIL CORP [UTL] | | | | | | | | | | | olicable) | • | | | |
| (Last) 6 LIBER | st) (First) (Middle) LIBERTY LANE WEST | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 04/29/2005 | | | | | | | | | | | er (give title | | Other (speci below) | | |
| (Street) HAMPT(| ON NF | |)3842 Zip) | | _ 4. If | Line) X Form filed b | | | | | | | | | | | n filed by One n filed by Mor | Group Filing (Check Applicable y One Reporting Person y More than One Reporting | | | |
| | | Tabl | e I - No | n-Deriv | /ative | Sec | uritie | s Ac | quired, | Dis | posed o | f, or | Bene | ficia | ally (| Owne | ed | | | | |
| Date | | | | 2. Transa Date (Month/E | | Execution Date, | | | | | 4. Securiti Disposed | | | | 4 and 5) S | | 5. Amount of Securities Beneficially Owned Following | | nership : Direct r Indirect str. 4) | 7. Nature of Indirect Beneficial Ownership | |
| | | | Code | v | Amount | | | | (A) or (D) Prid | | Price | | Reported Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | | | | |
| Common | Common Stock, no par value 04/29/2 | | | | | 005 | | | J ⁽¹⁾ | | 1,000 | | A \$ | | 6 | 21,104.826 | | | D | | |
| Common Stock, no par value | | | | 03/31 | 3/31/2005 | | | | J ⁽²⁾ | | 54.906 | | A | \$27.109 | | 2,977.687 | | | I(3) | Held in trust. | |
| | | Та | | | | | | | | | sed of, onvertib | | | | y Ov | vned | | | , | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deen Executio if any (Month/D | n Date, | 4. Transaction Code (Insti | | on of | | 6. Date E Expiratio (Month/I | on Dat | | 7. Title and Amount of Securities Underlying Derivative Security (Instrand 4) | | | | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4) | Or Fo Di or (I) | D. wnership orm: irect (D) r Indirect) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercisa | | Expiration Date | Title | or Num of Sha | ber | | | | | | | |

Explanation of Responses:

- 1. Shares granted pursuant to the Unitil Corporation Restricted Stock Plan on April 29, 2004. Shares represent 25% of total grant and vested on April 29, 2005. The terms of the Unitil Corporation Restricted Stock Plan specify valuation at time of vesting. Vested shares are unrestricted and fully transferable by owner. Total direct ownership remains the same as total reported on Form 4 filed March 10, 2005.
- 2. Shares were purchased between January 1 March 31, 2005 at an average price of \$27.190 under the terms and conditions of the Unitil Corporation Tax Deferred Savings and Investment Plan.
- 3. Shares are held in trust under the terms of the Unitil Corporation Tax Deferred Savings and Investment Plan.

/s/Robert G. Schoenberger

05/03/2005

** Signature of Reporting Person

Date

 $Reminder: \ Report \ on \ a \ separate \ line \ for \ each \ class \ of \ securities \ beneficially \ owned \ directly \ or \ indirectly.$

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.