SEC Form 5

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FORM 5

| obligations may continue. See Instruction 1(b). |
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Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | ss of Reporting Pers | | 2. Issuer Name and Ticker or Trading Symbol UNITIL CORP [UTL] | | tionship of Reporting Pe all applicable) | rson(s) to Issuer | | |
|---------------|----------------------|----------|--|--------------------|---|---------------------|--|--|
| MEISSNER | <u>THOMAS P J</u> | <u>K</u> | | | Director | 10% Owner | | |
| | | | | X | Officer (give title | Other (specify | | |
| (Last) | (First) | (Middle) | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) | | below) | below) | | |
| 6 LIBERTY LA | | () | 12/31/2011 | Sr. Vice President | | | | |
| 0 LIBERI Y LA | INE WEST | | | | | | | |
| , | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indiv | ridual or Joint/Group Filir | g (Check Applicable | | |
| (Street) | | | | Line) | | | | |
| HAMPTON | NH | 03842 | | X | Form filed by One Rep | orting Person | | |
| , | | | | | Form filed by More that | n One Reporting | | |
| (City) | (Stata) | (Zip) | | | Person | | | |
| (City) | (State) | (Zip) | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | 5. Amount of Securities Beneficially Owned at end of | 6. Ownership Form: Direct (D) or | 7. Nature of Indirect Beneficial Ownership | | |
|---------------------------------|--|---|---|--|---------------|---|---|---|-------------------|--|
| | | (Monthi/Day/real) | 0) | Amount | (A) or (D) | Price | Issuer's Fiscal Year (Instr. 3 and 4) | Indirect (I) (Instr. 4) | (Instr. 4) | |
| Common stock, no par value | | | | | | | 15,393 | D | | |
| Common stock, no par value | | | | | | | 843.66 ⁽¹⁾ | Ι | Held in trust. | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | (0.9.) P | ato, oano, | man | anco, | optiono, c | | | , anne eo j | | | |
|---|---|--|---|---|---|---|--|--------------------|---|--|---|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Nur of Derive Secur Acqui (A) or Dispo of (D) (Instr. and 5 | ative rities ired osed . 3, 4 | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

Explanation of Responses:

1. Shares are held in trust under the terms and conditions of the Unitil Corporation Tax Deffered Savings and Investment Plan ("TDSIP"). Under the TDSIP, Unitil Corporation common stock is held in a unitized fund that consists of 95% share "units" and 5% cash. The number of share units held may fluctuate daily depending on the open market per share price of Unitil Corporation common stock. In 2011, share units held decreased from the 2010 year end total due to a higher stock price on 12/31/11. No sale of shares or reallocation occurred.

Thomas P. Meissner, Jr. 02/02/2012

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date

Form 4 Transactions Reported.