# SEC Form 5

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# FORM 5

Form 3 Holdings Reported.

Form 4 Transactions Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(b) of the Investment Company Act of 1940

0			of Section So(ii) of the investment Company Act of 1540						
1. Name and Address of Reporting Person* MORRISSEY RAYMOND J			2. Issuer Name <b>and</b> Ticker or Trading Symbol UNITIL CORP	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
WIOKKISSE				Director 10% 0		10% Owner			
(Loot) (First)	(Middle)	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)	x	Officer (give title below)	Other (specify below)				
(Last) (First) (Middle) 6 LIBERTY LANE WEST		(inidule)	12/31/2008		Vice President				
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)					
HAMPTON	NH	03842		X	Form filed by One Re	porting Person			
(City)	(State)	(7in)	—		Form filed by More the Person	an One Reporting			
(City)	(State)	(Zip)		1					

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr.	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership	
		(MONUNDay/Tear)	8)	Amount	(A) or (D)	Price	Swifed at end of Issuer's Fiscal Year (Instr. 3 and 4)		(Instr. 4)	
Common stock, no par value	10/31/2008		<b>J</b> <sup>(1)</sup>	81.889	A	\$23.781	5,726.585	D		
Common stock, no par value	12/31/2008		J <sup>(2)</sup>	82.525	A	\$23.18	8,229.577	Ι	Held in trust. <sup>(3)</sup>	

#### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

	(													
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Derive Secur Acqui (A) or Dispo of (D) (Instr.	Derivative (Month/Day/Year) Securities Acquired (A) or Disposed		Amour Securit Underl Derivat Securit	7. Title and 8. F Amount of Der Securities Sec Underlying (Ins Derivative Security (Instr. 3 and 4)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Acquisition pursuant to reinvestment of dividends.

2. Shares were purchased between October 8 - December 31, 2008 at an average price of \$23.18 under the terms and conditions of the Unitil Corporation Tax Deferred Savings and Investment Plan. 3. Shares are held in trust under the terms of the Unitil Corporation Tax Deferred Savings and Investment Plan.

#### 02/06/2009 /s/ Raymond J. Morrissey

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.